



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

THE FINANCIAL DETAILS OF THE DEMERGED COMPANY
FOR THE PREVIOUS 3 YEARS
AS PER THE AUDITED STANDALONE STATEMENT OF ACCOUNTS

K M SUGAR MILLS LIMITED

(Rs. In Crores)

Particulars	As per last Audited Financial Year (2024-25)	1 year prior to the last Audited Financial Year (2023-24)	2 years prior to the last Audited Financial Year (2022-23)
Equity Paid up Capital	18.40	18.40	18.40
Reserves and surplus	320.19	284.81	256.86
Carry forward losses	0.00	0.00	0.00
Net Worth	292.24	242.53	214.57
Miscellaneous Expenditure (to the extent not written- off in balance sheet)	Nil	Nil	Nil
Secured Loans	281.85	291.13	267.79
Unsecured Loans	Nil	Nil	Nil
Fixed Assets	158.75	160.58	163.25
Income from Operations	659.01	657.16	575.53
Total Income	666.38	665.65	586.89
Total Expenditure	617.46	626.54	555.56
Profit before Tax (PBT)	48.92	39.11	31.33
Profit after Tax (PAT)	35.55	28.09	23.21
Cash profit (PAT + Depreciation and Amortization expenses + Deferred Tax expenses)	57.34	51.23	39.98
EPS (in Rs.)	3.86	3.05	2.52
Book value (Per Share)	31.77	26.36	23.32

For & on behalf of
K M Sugar Mills Limited

Ritika Tandon
Company Secretary & Compliance Officer
Membership No. – A32215



Place: Lucknow
Date: August 21, 2025



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THE FINANCIAL DETAILS OF THE DEMERGED COMPANY
FOR THE PREVIOUS 3 YEARS
AS PER THE AUDITED CONSOLIDATED STATEMENT OF ACCOUNTS

K M SUGAR MILLS LIMITED

(Rs. In Crores)

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